

**MINUTES OF
JOINT DISABILITY AND ADMINISTRATIVE APPEALS COMMITTEES OF KENTUCKY
RETIREMENT SYSTEMS AND COUNTY EMPLOYEES RETIREMENT SYSTEM
MEETING**

**March 24, 2025 at 10:00 A.M. E.T.
Via Video Teleconference
1260 Louisville Road
Frankfort, Kentucky 40601**

At the meeting of the Joint Disability and Administrative Appeals Committees, held on March 24, 2025, the following members were present via live video teleconference: Jerry Powell, Chair, Dr. Patricia Carver, and Mary Eaves.

In addition, those present from KPPA were Ryan Barrow, Erin Surratt, Victoria Hale, JJ Alleman, Andrea Freadreacea, Jillian Hall, Shaun Case, Mary Hill, and Ashley McIntosh, Recording Secretary.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously to approve the Minutes of the January 30, 2025, Joint Disability and Administrative Appeals Committees Meeting.

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Mr. Powell noted the necessity of closed session for the purpose of reviewing the disability applications and administrative appeals of Administrative Action Numbers:

22-D-04, 22-D-17, 21-T-07, 22-T-43, 22-T-45, 22-T-59, 22-T-75, 22-T-80, 22-T-96, 21-PS-11, 22-PS-26, 23-PS-02.

It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously to enter closed session.

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Following discussion in closed session, the Joint Committees returned to open session, whereafter the following transpired.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-D-04, to adopt the Hearing Officer's Recommendation to Approve the Claimant's non-hazardous disability benefits with a review in three (3) years.

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It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously, that the Committee members having considered the record, including the recommended order and any

exceptions duly filed, in the case of Administrative Action Number: 22-D-17, to adopt the Hearing Officer's Recommendation to Approve the Claimant's non-hazardous disability benefits, as modified in the Board Final Order, with a review in 2 years.

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It was moved by Dr. Carver, and seconded by Ms. Eaves, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 21-T-07 to Remand this case to the Hearing Officer with instructions as set forth in the Boards' Remand Order.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-43, to adopt the Hearing Officer's Recommendation to Continue the Claimant's hazardous disability retirement benefits, as modified in the Board Final Order, with a review in three (3) years.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-45, to adopt the Hearing Officer's Recommendation to Continue the Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order, with a review in five (5) years.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-59, to adopt the Hearing Officer's Recommendation to Continue the Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order, with a review in five (5) years.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-75, to Remand this case to the Hearing Officer with instructions as set forth in the Boards' Remand Order.

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It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-80, to Remand this case to the Hearing Officer with instructions as set forth in the Boards' Remand Order.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-96, to reject the Hearing Officer's Recommendation and to instruct staff to write the Boards' Final Order Continuing the Claimant's non-hazardous disability retirement benefits with a review in five (5) years.

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It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 21-PS-11, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice, as modified in the Board Final Order.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-PS-26, to adopt the Hearing Officer's Recommendation to Dismiss the appeal, as modified in the Board Final Order.

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It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-PS-02, to adopt the Hearing Officer's Recommendation to Dismiss the appeal as Moot.

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The Committee scheduled the next meeting for May 22, 2025 at 2:00 p.m. E.T.

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There being no further business, the meeting was adjourned at 11:03 a.m., E.T. to meet on May 22, 2025 at 2:00 p.m., E.T.

CERTIFICATION

I, Ashley McIntosh, do certify that I was present at this meeting, and the recorded above actions of the Joint Committees on the various items considered by them at this meeting is true and correct.

/s/ Ashley McIntosh
Ashley McIntosh
Recording Secretary

5/23/2025

Date

I, Dr. Patricia Carver, do certify that the Minutes of the meeting held on March 24, 2025, were approved by the Joint Disability and Administrative Appeals Committees of the Board of Trustees of the County Employees Retirement System and the Board of Trustees of the Kentucky

Retirement Systems on May 22, 2025.

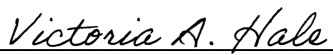


5-23-2025

Dr. Patricia Carver, Chair
Joint Disability and Administrative Appeals Committees

Date

I, Victoria Hale, was present at the March 24, 2025, Joint Disability and Administrative Appeals Committees meetings, and have reviewed the minutes for form and legality.

/s/ 

5-23-2025

Victoria Hale
General Counsel

Date